

**ST. MARY'S ACADEMY**  
**APPLICATION FOR BURSARY ASSISTANCE**  
**2012 - 2013**

1. The bursary fund has been established to provide tuition assistance to students to attend St. Mary's.
2. Bursaries are awarded on the basis of:
  - the financial need of the applicant's family
  - the number of students requesting a bursary
  - the amount of bursary money available
3. A bursary **will not** be granted to cover the **full** cost of tuition. A financial commitment is required by the applicant's family. The person(s) responsible for tuition is **required to pay the deposit** and select one of the payment plans for the balance of the tuition.
4. The decision concerning this application will be made known to you as soon as possible after the closing date indicated for your bursary. In all cases you will be advised whether or not you have been awarded a bursary.
5. Upon notification you will be required to submit a series of post-dated cheques, in accord with one of the approved payment plans, to cover the balance of tuition.

**INSTRUCTIONS**

Please read the following instructions before you begin to answer the questions. You need to submit **only one application** form even if you have more than one daughter at SMA.

1. All answers should be typed, printed or written legibly. Please do not use pencil or red ink
2. Please answer every question. If the answer is "nil" or "not applicable" enter "NIL" or "N/A".
3. **Attach the following documents:**
  - copy of father's/mother's/guardian's 2011 T4, T5 if applicable
  - copy of father's/mother's/guardian's 2011 Income Tax Return

**Include all schedules. A Tax Assessment is not sufficient.**
4. This completed application form is to be submitted no later than **May 1, 2012**.

THE DIRECTOR  
St. Mary's Academy  
550 Wellington Crescent  
Winnipeg, Manitoba R3M 0C1

It is the applicant's responsibility to submit all information by the deadline. This application will **NOT** be processed unless **ALL** the information and the required documentation is supplied. **Applications submitted after the deadline may not be accepted.**

**1. IDENTIFICATION:**

Student's Name \_\_\_\_\_  
Last First

Address \_\_\_\_\_  
Street City Post Code

Grade in September 2012 \_\_\_\_\_

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Student's Name \_\_\_\_\_  
Last First

Address \_\_\_\_\_  
Street City Post Code

Grade in September 2012 \_\_\_\_\_

*If additional space is required attach information to this application.*

**Father**

**Mother**

Name: \_\_\_\_\_

\_\_\_\_\_

Address: Same as above \_\_\_\_\_

Same as above \_\_\_\_\_

If different: \_\_\_\_\_

\_\_\_\_\_

Street

Street

City

City

Postcode

Postcode

Phone Number

Phone Number

Occupation: \_\_\_\_\_

\_\_\_\_\_

Employer: \_\_\_\_\_

\_\_\_\_\_

**2. CHILDREN AND/OR OTHER DEPENDENTS:**

Name	Age	School	Grade/Year	Tuition

**3. INCOME AS REPORTED ON INCOME TAX RETURN:**

	Father 2011 Actual	Father 2012 Est.	Mother 2011 Actual	Mother 2012 Est.
Total Income: line #150				
Net Income: line #236				
Taxable Income: line #260				
Tax payable: line #435				

**4. Explanation of any significant differences between 2011 actual amounts and 2012 estimates.**

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**5. OTHER NON-TAXABLE INCOME: (other than child tax credits and GST rebate)**

		Frequency	Source
Gifts:	\$ _____	_____	_____
Settlements:	\$ _____	_____	_____
Long Term Disability/ Disability Pensions	\$ _____	_____	_____
Child Support	\$ _____	_____	_____
Other income not specified	\$ _____	_____	_____
Scholarship/Grants (do not include SMA bursary)	\$ _____	_____	_____

**6. PERSONAL ASSETS:**

<b>Assets:</b>	<b>Father</b>	<b>Mother</b>
Home (Market Value)	\$	\$
Cottage	\$	\$
Other Real Estate	\$	\$
Bank Accounts & Cash	\$	\$
T.F.S.A.	\$	\$
R.R.S.P.	\$	\$
Mutual Funds (other than RRSP)	\$	\$
Pension Refunds	\$	\$
Treasury Bills	\$	\$
Term Deposits	\$	\$
Savings Certificates	\$	\$
GIC	\$	\$
Shares/Stocks	\$	\$
Bonds	\$	\$
Other assets not specified	\$	\$
<b>TOTAL:</b>	\$	\$

**VEHICLES, BOATS, RECREATIONAL VEHICLES, TRAILERS - OWNED/LEASED:**

<b>Make</b>	<b>Model</b>	<b>Year</b>	<b>Date Purchased/leased</b>

Amount in Registered Educational Savings Plans (RESP) \$ \_\_\_\_\_

Who is the contributor to the RESP? \_\_\_\_\_

**7. PERSONAL LIABILITIES:**

<b>Liabilities:</b>	<b>Father</b>		<b>Mother</b>	
	<b>Amt. Outstanding</b>	<b>Monthly Payments</b>	<b>Amt. Outstanding</b>	<b>Monthly Payments</b>
Mortgage/Rent	\$	\$	\$	\$
Bank Loans/ Over drafts	\$	\$	\$	\$
Other Loans/ Line of Credit	\$	\$	\$	\$
Credit Cards	\$	\$	\$	\$
Finance Companies	\$	\$	\$	\$
Other (specify)	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
<b>TOTAL:</b>	\$	\$	\$	\$

**8. Explanation of any unusual expenses or special financial commitments.**

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**9. Further information pertinent to this application.**

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**10. Declaration, Agreement and Consent of Parent(s)/Legal Guardian(s)**

By signing below, I hereby declare that all of the information provided in this Application for Bursary Assistance is true and complete to the best of my knowledge. I understand that if any of the information provided in this Application changes at ANY time during the period of study at St. Mary's Academy of any student named in this Application I am obliged to report any such change to St. Mary's Academy immediately, and I hereby agree to do so.

Also by signing below, I hereby expressly consent to St. Mary's Academy:

- (a) verifying and investigating any information supplied by me in this Application, including information regarding revenues and expenses from Canada Revenue Agency, for the purpose of assessing eligibility for a **School Bursary**; and
- (b) using the information provided in this Application, together with any additional information collected by St. Mary's Academy as part of its consideration of this Application, for the purpose of determining whether or not it will award a bursary in response to this Application and, if so, in what amount.

\_\_\_\_\_  
Signature of Parent/Legal Guardian

\_\_\_\_\_  
Signature of Parent/Legal Guardian

\_\_\_\_\_  
Name of Parent/Legal Guardian (Please print)

\_\_\_\_\_  
Name of Parent/Legal Guardian (Please print)

\_\_\_\_\_  
Social Insurance No.

\_\_\_\_\_  
Social Insurance No.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

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**APPLICATION DUE**

**May 1, 2012**

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